

**INVESTMENT APPLICATION**  
**IN THE MATTER OF FORESTRY ACQUISITION CONSOLIDATION AND**  
**TIMBER (NUMBER 2) LIMITED**

*(“the Company”)*

I, \_\_\_\_\_ of \_\_\_\_\_  
**hereby** irrevocably apply to the Company to invest the sum of €[ \_\_\_\_\_ ] (*“the Investment Amount”*) by way of allotment of either;

1. [  ] A Ordinary Shares of €1.00 to be allotted at par
2. [  ] B Ordinary Shares of €1.00 to be allotted at par

*(“the Shares”)* (*“my Investment”*).

I **hereby** acknowledge that the Shares when issued will be held by me with the rights attaching thereto under the Constitution of the Company and in accordance with and subject to the obligations set out in a Shareholders Agreement dated [ \_\_\_\_\_ ] 20 (*“the Shareholders Agreement”*) a copy of which has been provided to me and in respect of which I will execute a Deed of Adherence as a condition of my Investment

I note that the rights attaching to each type of share class are set out in detail in the Constitution. In broad terms, A Shares participate fully in distributions to Investors while B Shares participate in relation to revenue from harvesting the timber and the residual balance of the underlying land asset to be paid to the Peter McVerry Trust.

I **hereby** acknowledge that the Company has the absolute discretion to return the Investment Amount or part thereof to me without cause or reason but without deduction or interest thereon within three months of receipt of the Investment Amount by JRAP O’Meara Solicitors (*“JRAPOM”*) on behalf of the Company.

I **hereby** acknowledge that in the event that part of the Investment Amount is returned to me as herein provided then the number of Shares to be issued to me as detailed above shall reduce on a proportionate basis.

I **hereby** agree to immediately pay or transfer the Investment Amount to JRAPOM strictly on the basis that the Investment Amount will not be released by JRAPOM until (a) JRAPOM is in receipt of irrevocable commitments for the allotment of shares under and in accordance with the Shareholders Agreement of not less than the Minimum Investment Amount (€150,000) therein provided for and (b) the Company resolves to and does in fact issue the Shares in my name. Fulfilment of conditions (a) and (b) aforesaid shall constitute completion of my Investment following which the Investment Amount may be released forthwith to the Company and the share certificate in respect of the Shares shall be forwarded to me within a reasonable period.

For this purpose I **hereby** authorise JRAPOM to endorse over in my name or in the name of \_\_\_\_\_<sup>1</sup> any cheque or order strictly to be lodged to the Company Client Account with said firm and to make such payments therefrom as are necessary for the completion of the Investment. In this regard and for the purpose of making payment of my Investment, I (enclose a cheque in the sum of \_\_\_\_\_<sup>2</sup> made payable to JRAPOM Solicitors/or confirm that electronic payment of \_\_\_\_\_<sup>3</sup> has been made directly to your client account with reference \_\_\_\_\_)<sup>4</sup>.

I **hereby** confirm that I have sought and obtained independent advices in relation to all legal, financial and taxation matters connected with my Investment.

I **hereby** enclose a copy of the following documents required pursuant to the Anti-Money Laundering legislation (the Criminal Justice (Money Laundering and Terrorist Financing) Acts 2010 and 2013):

**Where** investor is an individual:

1. Certified copy current Passport/Driving Licence

\_\_\_\_\_  
<sup>1</sup> Insert Company Name if being signed on behalf of a Company or Scheme Name if SSAP/PRSA/A(M)RF

<sup>2</sup> Insert amount to be invested

<sup>3</sup> Insert amount to be invested

<sup>4</sup> Delete non-applicable option and if electronic payment insert payment reference.

